

# Please sign both sides of this form

## Consent to Disclose Tax Return Information Federal Disclosure

Federal law required this consent form be provided to you ("you" refers to each taxpayer, if more than one). Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

### Consent Terms

Purpose - In order to provide marketing and outreach to the community in support of this free VITA tax preparation service we request your consent to report the results of our program.

Information to be disclosed - The number of clients served, the number of tax returns we prepare, and the TOTAL amount of refunds and tax credits that are returned to our clients.

Personal information will not be disclosed - Information such as name, address, phone number, date of birth, or Social Security Numbers will not be disclosed for any purpose.

### Consent Approval

I, \_\_\_\_\_  
Taxpayer Name

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I, \_\_\_\_\_  
Spouse Name

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email to: [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

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## Consent to Use Tax Return Information Federal Disclosure

Federal law required this consent form be provided to you ("you" refers to each taxpayer, if more than one). Unless authorized by law, we cannot use, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the use of your tax return information, Federal law may not protect your tax return information from further use or distribution.

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### Consent Terms

Purpose - In order to provide marketing and outreach to the community in support of this free VITA tax preparation service we request your consent to report the results of our program.

Information to be used - The number of clients served, the number of tax returns we prepare, and the TOTAL amount of refunds and tax credits that are returned to our clients.

Personal information will not be used - Information such as name, address, phone number, date of birth, or social security numbers will not be used for any purpose.

### Consent Approval

I, \_\_\_\_\_  
Taxpayer Name

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I, \_\_\_\_\_  
Spouse Name

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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